

- E. Affidavit Of Frederick A. Henderson Pursuant to Local Bankruptcy Rule 1007-2 [Docket No 21];**
- F. Motion Of Debtors For Entry Of Order Pursuant To 11 U.S.C. § 105(a) Enforcing Protections Of 11 U.S.C. §§ 362, 365(e)(1), And 525 [Docket No 23];**
- G. Motion Of Debtors For Entry Of Order Pursuant To 11 U.S.C. §§ 363(c)(1) And 503(b)(1)(A) Granting Administrative Expense Status To Undisputed Obligations To Vendors Arising From Postpetition Delivery Of Goods And Services Ordered Prepetition And Authorizing Debtors To Pay Such Obligations In Ordinary Course Of Business [Docket No 27];**
- H. Motion Of Debtors For Entry Of Order Pursuant To 11 U.S.C. §§ 105(a), 345(b), 363(b), 363(c) And 364(a), And Fed. R. Bankr. P. 6003 And 6004 (A) Authorizing Debtors To (I) Continue Using Existing Cash Management System, (II) Honor Certain Prepetition Obligations Related To Use Of Cash Management System, And (III) Maintain Existing Bank Accounts And Business Forms; (B) Extending Time To Comply 11 U.S.C. § 345(b); And (C) Scheduling A Final Hearing [Docket No 30];**
- I. Motion Of Debtors For Entry Of Order Pursuant To 11 U.S.C. §§ 105(a), 363(b), And 507, (I) Authorizing Debtors To (a) Pay Certain Employee Compensation And Benefits And (b) Maintain And Continue Such Benefits And Other Employee-Related Programs And (II) Directing Banks To Honor Prepetition Checks For Payment Of Prepetition Employee Obligations [Docket No 33];**
- J. Motion Of Debtors For Entry Of Order Pursuant To 11 U.S.C. §§ 105(a) And 363(b) (I) Authorizing Debtors To Pay Prepetition Obligations To Foreign Creditors And (II) Authorizing And Directing Financial Institutions To Honor And Process Related Checks And Transfers [Docket No 38];**
- K. Motion Of Debtors For Entry Of Order Pursuant To 11 U.S.C. §§ 105(a) And 363 Authorizing Debtors To Honor Prepetition Obligations To Customers, Dealers, And Trade Customers and To Otherwise Continue Warranty, Credit Card, Other Customer, Dealer And Trade Customer Programs In The Ordinary Course Of Business [Docket No 42];**
- L. Motion Of Debtors For Entry Of Order Pursuant To 11 U.S.C. §§ 105(a) And 546(c) Establishing And Implementing Exclusive And Global Procedures For Treatment Of Reclamation Claims [Docket No 47];**
- M. Motion Of Debtors For Entry Of Order Pursuant To 11 U.S.C. §§ 105(a) And 503(b)(9) Establishing Procedures For The Assertion, Resolution, And Satisfaction Of Claims Asserted Pursuant To 11 U.S.C. § 503(b)(9) [Docket No 51];**

- N. Motion Of Debtors For Entry Of Order Pursuant To 11 U.S.C. §§ 105 And 363(b) Authorizing Payment Of Certain Prepetition (I) Shipping And Delivery Charges For Goods In Transit, (II) Customs Duties, And (Iii) Tooling And Mechanics Lien Charges [Docket No 53];**
- O. Motion Of Debtors For Entry Of Order Pursuant To 11 U.S.C. §§ 363(b), 507(a)(8), 541, And 105(a), Authorizing Debtors To Pay Prepetition Taxes And Assessments [Docket No 55];**
- P. Motion Of Debtors For Entry Of Order Pursuant To 11 U.S.C. §§ 105(a) And 366 (I) Approving Debtors' Proposed Form Of Adequate Assurance Of Payment, (II) Establishing Procedures For Resolving Objections By Utility Companies, And (III) Prohibiting Utilities From Altering, Refusing, Or Discontinuing Service [Docket No 58];**
- Q. Motion of Debtors for Entry Of Orders Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, and 507 (i) Authorizing Use of Cash Collateral, (ii) Granting Adequate Protection to the Revolver Secured Parties, (iii) Granting Adequate Protection to the Term Loan Secured Parties, and (iv) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001 [Docket No 60];**
- R. Motion Of Debtors For Entry Of An Order Pursuant To 11 U.S.C. §§ 361, 362, 363, And 364 (I) Authorizing The Debtors To Obtain Postpetition Financing, Including On An Immediate, Interim Basis; (II) Granting Superpriority Claims And Liens; (III) Authorizing The Debtors To Use Cash Collateral; (IV) Granting Adequate Protection To Certain Prepetition Secured Parties; (V) Authorizing The Debtors To Prepay Certain Secured Obligations In Full Within 45 Days; And (VI) Scheduling A Final Hearing Pursuant To Bankruptcy Rule 4001 [Docket No 64];**
- S. Declaration of William C. Repko in Support of Debtors' Proposed Debtor in Possession Financing Facility [Docket No 68];**
- T. Motion Of Debtors For Entry Of Order Pursuant To 11 U.S.C. §§ 363(b), 503(b), And 105(a) And Fed. R. Bankr. P. 6003 And 6004 (I) Authorizing Debtors To (A) Continue Their Liability, Product, Property, And Other Insurance Programs And (B) Pay All Obligations In Respect Thereof, And (II) Authorizing And Directing Financial Institutions To Honor And Process Checks And Transfers Related To Such Obligations [Docket No 72];**
- U. Motion Of Debtors For Entry Of Order Pursuant To 11 U.S.C. §§ 105, 363, And 364 Authorizing Debtors To (I) Pay Prepetition Claims Of Certain Essential Suppliers, Vendors And Service Providers; (II) Continue Troubled Supplier Assistance Program; And (III) Continue Participation In The United States Treasury Auto Supplier Support Program [Docket No 76];**
- V. Motion For Entry Of Order Authorizing Debtors To Enter Into, and Approving, Ratification Agreement with GMAC LLC [Docket No 80];**

- W. Joint Motion for the Debtors and GMAC LLC for Entry of Order Authorizing Them to File Documents Under Seal [Docket No. 87];**
- X. Motion Of The Debtors Pursuant to 11 U.S.C. §§ 105(a) And 362 For Entry Of (I) Interim And Final Orders Establishing Notification Procedures Regarding Restrictions On Certain Transfers of Interests In The Debtors And (II) Order Scheduling a Final Hearing [Docket No 88];**
- Y. Debtors' Motion Pursuant To 11 U.S.C. §§ 105, 363(b), (f), (k) And (m), And 365 And Fed. R. Bankr. P. 2002, 6004, And 6006, To (I) Approve (A) The Sale Pursuant To The Master Sale And Purchase Agreement With Vehicle Acquisition Holdings LLC, A U.S. Treasury-Sponsored Purchaser, Free And Clear Of Liens, Claims, Encumbrances, And Other Interests; (B) The Assumption And Assignment Of Certain Executory Contracts And Unexpired Leases; And (C) Other Relief; And (II) Schedule Sale Approval Hearing [Docket No. 92];**
- Z. Memorandum of Law in Support of Debtors' Motion Pursuant to 11 U.S.C. §§ 105, 363(b), (f), (k), (m) and 365, and Fed. R. Bank. P. 2002, 6004, 6006, to (I) Approve (A) the Sale Pursuant to the Master Sale and Purchase Agreement with Vehicle Acquisition Holdings LLC, A U.S. Treasury-Sponsored Purchaser, Free and Clear and Liens, Claims, Encumbrances and Other Interests; (B) the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases; and (C) Other Relief; and (II) Schedule Sale Approval Hearing [Docket No. 105].**

I certify under penalty of perjury that, to the best of my knowledge, the foregoing is true and correct.

/s/ Barbara Kelley Keane

EXHIBIT A

Severstal North America, Inc
Allard & Fish LLP
Attn: Deborah L Fish Esq
Detroit, MI 48226
Email: Dfish@allardfishpc.com

Robert Bosch LLC
Warner Norcross & Judd LLP
Attn: Gordon J Toering
Grand Rapids, MI 49503
Fax #: 616.222.2185

International Union, UAW
Cleary Gottlieb Steen & Hamilton LLP
James L. Bromley
NEW YORK, NY
Fax #: (212) 225-3999

Paddock Chevrolet, Inc
Harter Secrest & Emery LLP
Kenneth Africano, Raymond Fink Esq
Buffalo, NY 14202
Fax #: (716) 853-1617

Paddock Chevrolet, Inc
Harter Secrest & Emery LLP
John R. Weider, Ingrid Palermo Esq
Rochester, NY 14604
Fax #: (585) 232-2152

Unofficial GM Dealers Committee
Orrick, Herrington & Sutcliffe LLP
Alyssa D. Englund, Courtney M. Rogers
New York, NY 10103
Fax #: (212) 506-5151

Unofficial GM Dealers Committee
Orrick, Herrington & Sutcliffe LLP
Roger Frankel, Richard H. Wyron
Washington, DC 20005
Fax #: (202) 339-8500

Ford Motor Company
DAVIS POLK & WARDWELL
Donald Bernstein, Marshall Huebner
New York, NY 10017
Fax #: (212) 450-6444

Texas Comptroller of Public Accounts
Mark Browning, Asst Atty Gen
Bankruptcy & Collection Division
Austin, TX 78711
Email: bk-mbrowning.oag.state.tx.us

Johnson Controls, Inc
Dickinson Wright PLLC
500 Woodward Avenue
DETROIT, MI 48226
Email: jplemmons2@dickinsonwright.com

Johnson Controls, Inc
Dickinson Wright PLLC
Michael C. Hammer, Esq.
Ann Arbor, MI 48104
Email: mchammer3@dickinsonwright.com

Johnson Controls, Inc
Dickinson Wright PLLC
Dawn R. Copley, Esq.
DETROIT, MI 48226
Email: dcopley@dickinsonwright.com

Johnson Controls, Inc
Dickinson Wright PLLC
Kerry M Ewald
NASHVILLE, TN 37219
Email: kewald@dickinsonwright.com

Arlington ISD
Perdue, Brandon, Fielder, Collins & Mott, L.L.P.
Elizabeth Banda
Arlington, TX 76094
Fax #: (817) 860-6509

United States Steel Corporation
Reed Smith LLP
Kurt F. Gwynne, Esq
WILMINGTON, DE 19801
Fax #: (302) 778-7575

United States Steel Corporation
Reed Smith LLP
Eric A Schaffer
PITTSBURGH, PA 15219
Fax #: (412) 288-3063

GMAC LLC
Otterbourg, Steindler, Houston & Rosen P.C
Daniel Wallen, Melanie Cyganowski
NEW YORK, NY 10169
Fax #: (212) 682-6104

Johnson Controls, Inc
Dickinson Wright PLLC
Colleen M. Sweeney
NASHVILLE, TN
Email: csweeney@dickinsonwright.com

Norfolk Southern Corp & Norfolk Southern Railway
Potter Anderson & Carroon LLP
David J. Baldwin, R Stephen McNeill
Wilmington, DE
Fax #: 302-658-1192

Magna International, Inc.
Dickinson Wright PLLC
James A. Plemmons, Esq.
DETROIT, MI 48226
Email: jplemmons2@dickinsonwright.com

United Steelworkers
Levy Ratner P.C.
Suzanne Hepner, Ryan Barbur
New York, NY 10011
Fax #: (212) 627-8182

Hitach, Ltd et al
Mintz, Levin, Cohn, Ferris, Glovsky and Popeo, P.C.,
Paul J. Ricotta, Esquire
Boston, MA
Fax #: 617-542-2241

Magna International, Inc.
Dickinson Wright, PLLC
Michael C. Hammer, Esq
Ann Arbor, MI 48104
Email: mchammer3@dickinsonwright.com

Magna International, Inc.
Dickinson Wright, PLLC
Dawn R. Copley, Esq.
DETROIT, MI 48226
Email: dcopley@dickinsonwright.com

Delphi Corporation
SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP
Kayalyn A. Marafioti, Gregory Fox
New York, NY
Fax #: 212-735-2000

Delphi Corporation
SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP
John Wm. Butler, Jr.
CHICAGO, IL
Fax #: 312-407-0411

General Motors National Retiree Association
STAHL COWEN CROWLEY ADDIS LLC
Trent P Cornell, Jon D. Cohen, Esq.
CHICAGO, IL
Fax #: (312) 641-6959

WA Thomas Co & Specialty Engine Components, LLC
Richard W. Martinez, APLC
Richard W. Martinez
New Orleans, LA
Fax #: (504)525-6701

Magna International, Inc.
Dickinson Wright PLLC
Kerry Masters Ewald, Esq.
NASHVILLE, TN
Email: kewald@dickinsonwright.com

Citicorp USA, Inc
Simpson Thacher & Bartlett LLP
Peter V. Pantaleo, David J Mack
NEW YORK, NY
Fax #: 212-455-2502

Dana Holding Corporation
Lisa Wurster
4500 Dorr Street
Toledo, OH
Fax #: (419) 535-4790

Magna International Inc
Dickinson Wright PLLC
Colleen M. Sweeney
NASHVILLE, TN
Email: csweeney@dickinsonwright.com

Osram Sylvania Products, Inc
Pepper Hamilton LLP
Deborah Kovsky-Apap, Dennis S. Kayes
DETROIT, MI
Fax #: 313.259.7926

The Royal Bank of Scotland PLC, et al
CLIFFORD CHANCE US LLP
Andrew P. Brozman, Sarah Campbell
NEW YORK, NY
Fax #: (212) 878-8375

Johnson Controls, Inc
Dickinson Wright PLLC
Doron Yitzchaki
Ann Arbor, MI 48104
Email: dyitzchaki@dickinsonwright.com

Ohio Attorney General
Victoria D. Garry, Asst Atty Gen
Collections Division
Cincinnati, OH
Fax #: (513) 852-3484

Magna International Inc
Dickinson Wright PLLC
Doron Yitzchaki
Ann Arbor, MI 48104
Email: dyitzchaki@dickinsonwright.com

PPG Industries, Inc
K&L GATES LLP
Eric T Moser, Jeffrey N Rich
New York, NY
Email: jeff.rich@kigates.com
eric.moser@kigates.com

Superior Acquisition, Inc.
Seyburn, Kahn, Ginn, Bess and Serlin, P.C.
Leslie J. Stein
Southfield, MI
Fax #: (248) 353-3727

Superior Industries International, Inc
ARENT FOX LLP
James M. Sullivan
New York, NY
Fax #: (212) 484-3990

Ad Hoc Committee of Asbestos Personal Injury
Claimants
Stutzman, Bromberg, Esserman & Plifka PC
Sander Esserman, Peter D'Apice et al
DALLAS, TX
Fax #: (214) 969-4999

The Timken Company
ARENT FOX LLP
James M. Sullivan
New York, NY
Fax #: (212) 484-3990

Superior Acquisition, Inc.
Seyburn, Kahn, Ginn, Bess and Serlin, P.C.
David T. Lin
Southfield, MI
Fax #: (248) 353-3727

Missouri Department of Revenue
Steven A. Ginther, Special Asst Atty Gen
301 W. High Street, Room 670
Jefferson City, MO
Fax #: (573) 751-7232

United Steelworkers
David R. Jury, Esq.
Attorneys for United Steelworkers
PHILADELPHIA, PA
Fax #: (412) 562-2574

Dana Holding Corporation
PAUL, WEISS, RIFKIND, WHARTON & GARRISON
LLP
Alan Kornberg, Rebecca Zubaty, Ian Pohl
New York, NY
Fax #: (212) 757-3990

